

Equity Capital Markets Transactions



IPOs

- Acting for Zedra Trust as a selling shareholder in the £5.4 billion IPO of THG Holdings plc on the standard listing segment of the Official List of the FCA.
- Acting for a selling shareholder on the AIM IPO of Supreme plc raising £67.5 million and achieving a market capitalisation of £156 million.
- Acting for Belluscura plc on its AIM IPO achieving a market capitalisation of £51 million.
- Acting for Microlise Group plc on its AIM IPO raising a total of £61.2 million and achieving a market capitalisation of £157 million.
- Acting for Zeus Capital Limited (as nominated adviser and sole bookrunner) on the AIM IPO of Big Technologies plc, raising £202 million and achieving a market capitalisation of £577 million.
- Acting for Zeus Capital Limited (as nominated adviser and joint broker) and Ravenscroft Consultancy & Listing Services Limited (as joint broker) on the AIM IPO of Likewise Group plc raising proceeds of £10 million and achieving a market capitalisation of £50 million.
- Acting for Zeus Capital Limited (as nominated adviser and sole broker) on the AIM IPO of LBG Media plc, the owner of LADbible, raising proceeds of £30 million and achieving a market capitalisation of £360 million.
- Acting for Novum Securities (as financial advisers) on the £41.7 million IPO of Word Chess plc on the standard listing segment of the Official List of the FCA.
- DWF, itself, undertook a Main Market IPO valuing the business at £366m.

Secondary offerings

- Acting for AIM listed Keywords Studios plc on its £100 million cashbox placing.
- Acting for AIM listed Team Internet Group plc (formerly CentralNic Group plc) on its £30 million cashbox placing and acquisition of the Polish businesses Zeropark and Voluum.
- Acting for Canaccord Genuity on the £4 million placing by AIM listed Attraqt Group plc to fund its acquisition of Aleph, an artificial intelligence powered search technology.
- Acting for Zeus Capital (as nominated adviser and joint bookrunner) and Liberum Capital (as joint bookrunner) on the £41.8 million placing and open offer by Accrol Group Holdings plc to fund the acquisition of Leicester Tissue Company Ltd.
- Acting for Zeus Capital Limited (as nominated adviser and joint broker) and Ravenscroft Consultancy & Listing Services Limited (as joint broker) on its £30 million

placing and open offer and the acquisition of Valley Wholesale Carpets Limited.

- Acting for AIM listed Horizonte Minerals on its £18 million placing.
- Acting for Mercantile Ports Limited on its £10.1 million fundraise, including a placing, subscription and retail offer via PrimaryBid.
- Acting for Zinnwald Lithium plc on its £5.8 million fundraise, including a placing and retail offer via PrimaryBid.
- Acting for Active Energy Group plc on its £7 million placing and £17 million debt capitalisation.
- Acting for Team Internet Group plc (formerly CentralNic Group plc) on its £42 million fundraise, including a placing and open offer, to part fund the acquisition of German business VGL.
- Acting for Wynnstay Group plc on its £10.6 million placing.
- Acting for Zinnwald Lithium plc on its £18.75 million fundraise, including a placing and a cornerstone subscription by Advanced Metallurgical Group.
- Acting for Allenby Capital (as nominated adviser and broker) on the £1.5 million fundraise for Osirium Technologies plc, including a placing and subscription.
- Acting for Canaccord Genuity (as broker) on the £2 million fundraise by GFinity plc, including a placing and subscription.
- Acting for Belluscura plc on its £3.1 million placing.
- Acting for Plant Healthcare plc on its £2.8 million placing.
- Acting for Woodbois Ltd on its £6 million fundraise and £1.75 million debt capitalisation.
- Acting for BiVictriX Therapeutics plc on its £2 million placing.
- Advising Belluscura plc on its £4.2 fundraising, including a placing of equity and convertible loan notes.
- Acting for Liberum Capital (as sole bookrunner) on the £8 million placing and open offer for TruFin plc.

Takeovers / Take privates

- Acting for Hunters property plc on the £25 million recommended offer by The Property Franchise Group plc.
- Acting for Blue Sky Natural Resources Ltd on the all equity offer launched by Igea Pharma N.V., a company listed on the SIX Swiss Exchange, valuing Blue Sky at approximately CHF £186 million.
- Acting for Belluscura plc on the £5.8 recommended offer for TMT Acquisition plc, a Main Market listed cash shell.

- Acting for Sovereign Capital Partners on the £65 million take private of Murgitroyd Group PLC.
- Acting for Miroma SET Limited on the £30 million recommended offer by Miroma Holdings Limited.
- Acting for Daisy Group on the £5.4 million recommended offer for ECSC Group plc.
- Acting for SPARK Advisory Partners as financial adviser on the £26.6 million recommended cash offer of Egdon Resources plc by Petrichor Partners LP.
- DWF, itself, was taken private by Inflexion in a deal valuing the business at £342 million.
- Acting for Mattioli Woods Plc on the acquisition of Caledonia Asset Management Limited for £1.6 million.
- Acting for Keywords Studios plc on the acquisition of an 85 per cent. interest in Tantalus Media Pty Ltd, an Australia based provider of game development services, for a total consideration of US\$46.8 million.
- Acting for Keywords Studios plc on the acquisition of Climax Studios Limited, a UK based provider of game development services, for a total consideration of £43 million.
- Acting for Keywords Studios plc on its £9.75 million acquisition of Waste Holdings Limited.
- Acting for Keywords Studios plc on its €2.8 million acquisition of AMC RO Studio, a business based in Romania.
- Acting for Keywords Studios plc on its €3.3 million acquisition of Forgotten Software S.L, a business based in Spain.
- Acting for Keywords Studios plc on its €1.35 million acquisition of Laboratorio Comunicazione S.L, a business based in Spain.
- Acting for Keywords Studios plc on its £76.5 million acquisition of The Multiplayer Group Ltd.
- Acting for K3 Business Technology Group plc on its £14.7 million acquisition of Starcom Technologies Limited.
- Acting for Munnely Group plc on its £3.9 million acquisition of The Severn Partnership Limited.
- Acting for Tatton Asset Management plc on its acquisition of the Verbatim business from Fintel plc.
- Advising Wincanton plc on its £33.4 million acquisition of Caledonia Bidco Limited.
- Acting for W Denis (Holdings) plc on its £1 million acquisition of Hanwell Atkinson Limited.
- Acting for Zinnwald Lithium plc on its €9 million acquisition of the remaining 50 per cent. of Deutsche Lithium GmbH.
- Acting for Kin and Carta plc on its acquisition of MacDonald Family Limited and its UK and Polish subsidiaries.

Reverse takeovers

- Acting for AIM listed Zinnwald Lithium plc on the reverse takeover, comprising the acquisition of a 50% stake in the Zinnwald Lithium project in Germany from AIM listed Bacanora Lithium plc, a placing of £3.75 million and the spin out of the Loch Tay gold project by a capital reduction demerger to existing shareholders of Zinnwald Lithium plc.
- Acting for Novum Securities (as financial advisers) on the reverse takeover by Good Life Plus plc of Semper Forts Esports plc and related subscription for shares and re-admission to the Access Segment of the AQSE Growth Market.

Public company M&A

- Acting for Equiniti Group plc on the disposal of HR and payroll business, HR Solutions, to Civica for £13.2 million.
- Acting for Equiniti Group plc on the disposal of the EQi direct-to-consumer customer business of Equiniti Financial Services Ltd to interactive investor for up to £48.5 million.
- Acting for Custodian REIT Plc on the acquisition of a portfolio of "last mile" distribution units by way of a sale and leaseback transaction with Menzies Distribution Limited, and the acquisition of the entire issued share capital of John Menzies Property 4 Limited, for £24.7 million.
- Acting for Mattioli Woods Plc on the acquisition of The Turriss Partnership Limited for up to £1.6 million.
- Acting for Mattioli Woods Plc on the acquisition of Montagu Limited for £2.3million.