

# Equity Capital Markets transactions

## IPOs

- Acting for Zedra Trust as a selling shareholder in the £5.4 billion IPO of THG Holdings plc on the standard listing segment of the Official List of the FCA.
- Acting for a selling shareholder on the AIM IPO of Supreme plc raising £67.5 million and achieving a market capitalisation of £156 million.
- Acting for Belluscura plc on its AIM IPO achieving a market capitalisation of £51 million.
- Acting for Microlise Group plc on its AIM IPO raising a total of £61.2 million and achieving a market capitalisation of £157 million.
- Acting for Zeus Capital Limited (as nominated adviser and sole bookrunner) on the AIM IPO of Big Technologies plc, raising £202 million and achieving a market capitalisation of £577 million.
- Acting for Zeus Capital Limited (as nominated adviser and joint broker) and Ravenscroft Consultancy & Listing Services Limited (as joint broker) on the AIM IPO of Likewise Group plc raising proceeds of £10 million and achieving a market capitalisation of £50 million.

## Secondary offerings

- Acting for AIM listed Keywords Studios plc on its £100 million cashbox placing.
- Acting for AIM listed CentralNic plc on its £30 million cashbox placing and acquisition of the Polish businesses Zeropark and Voluum.
- Acting for Canaccord Genuity on the £4 million placing by AIM listed Attraqt Group plc to fund its acquisition of Aleph, an artificial intelligence powered search technology.
- Acting for Zeus Capital (as nominated adviser and joint bookrunner) and Liberum Capital (as joint bookrunner) on the £41.8 million placing and open offer by Accrol Group Holdings plc to fund the acquisition of Leicester Tissue Company Ltd.
- Acting for AIM listed Horizonte Minerals on its £18 million placing.
- Acting for Mercantile Ports Limited on its £10.1 million fundraise, including a placing, subscription and offer by PrimaryBid.

## Takeovers/Take privates

- Acting for Hunters property plc on the £25 million recommended offer by The Property Franchise Group plc.

- Acting for Blue Sky Natural Resources Ltd on the all equity offer launched by Igea Pharma N.V., a company listed on the SIX Swiss Exchange, valuing Blue Sky at approximately CHF £186 million.
- Acting for Sovereign Capital Partners on the £65 million take private of Murgitroyd Group PLC.

## Reverse takeovers

- Acting for AIM listed Zinnwald Lithium plc on the reverse takeover, comprising the acquisition of a 50% stake in the Zinnwald Lithium project in Germany from AIM listed Bacanora Lithium plc, a placing of £3.75 million and the spin out of the Loch Tay gold project by a capital reduction demerger to existing shareholders of Zinnwald Lithium plc.

## Public company M&A

- Acting for Equiniti Group plc on the disposal of HR and payroll business, HR Solutions, to Civica for £13.2 million.
- Acting for Equiniti Group plc on the disposal of the EQi direct-to-consumer customer business of Equiniti Financial Services Ltd to interactive investor for up to £48.5 million.
- Acting for Custodian REIT Plc on the acquisition of a portfolio of "last mile" distribution units by way of a sale and leaseback transaction with Menzies Distribution Limited, and the acquisition of the entire issued share capital of John Menzies Property 4 Limited, for £24.7 million.
- Acting for Mattioli Woods Plc on the acquisition of The Turrus Partnership Limited for up to £1.6 million.
- Acting for Mattioli Woods Plc on the acquisition of Montagu Limited for £2.3million.
- Acting for Keywords Studios plc on the acquisition of an 85 per cent. interest in Tantalus Media Pty Ltd, an Australia based provider of game development services, for a total consideration of US\$46.8 million.
- Acting for Mattioli Woods Plc on the acquisition of Caledonia Asset Management Limited for £1.6 million.
- Acting for Keywords Studios plc on the acquisition of Climax Studios Limited, a UK based provider of game development services, for a total consideration of £43 million.
- Acting for Zinnwald Lithium plc on its €9 million acquisition of the remaining 50 per cent. of Deutsche Lithium GmbH.



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